

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
:
VION PHARMACEUTICALS, INC., : Case No. 09-14429 (CSS)
:
Debtor.¹ :
:
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**DEBTOR AND DEBTOR-IN-POSSESSION'S
NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND RELATED
PLEADINGS AND (II) NOTICE OF HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR DECEMBER 21, 2009 AT 10:00 A.M. (EASTERN TIME)**

TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE that on December 17, 2009, the above-captioned debtor and debtor-in-possession (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq.

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the voluntary petition, the Debtor has filed the following first day motions and related pleadings (collectively, the "First Day Motions"):

A. Voluntary Petition

1. Vion Pharmaceuticals, Inc. [Docket No. 1]

B. Declaration in Support

1. Declaration of Alan Kessman in Support of Chapter 11 Petition and First Day Pleadings [Docket No. 3]

¹ The Debtor in this case, along with the last four digits of the federal tax identification number for the Debtor, is Vion Pharmaceuticals, Inc. (1221). The Debtor's corporate offices are located at 4 Science Park, New Haven, Connecticut 06511

C. First Day Motions

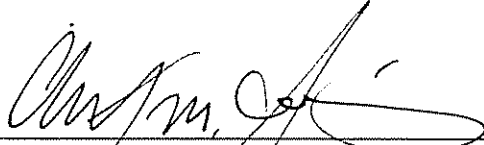
1. Debtor and Debtor-In-Possession's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 507(a)(4) and 507(a)(5) (A) Authorizing the Debtor to Pay Pre-Petition Wages and Salaries, and Honor Certain Employee Benefits, (B) Authorizing the Debtor to Honor Workers' Compensation Obligations, and (C) Directing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations [Docket No. 4]
2. Debtor and Debtor-In-Possession's Motion for Entry of an Order (i) Approving Continued Use of Cash Management System, (ii) Authorizing Use of Prepetition Bank Accounts and Existing Checks, and (iii) Granting Interim Relief from the Requirements Contained in Bankruptcy Code Section 345(b) [Docket No. 5]
3. Debtor and Debtor-In-Possession's Motion For Entry of an Interim Order and a Final Order (i) Prohibiting Utility Companies from Discontinuing, Altering or Refusing Service on Account of Pre-Petition Invoices, (ii) Deeming Utility Companies to Have Adequate Assurance of Future Payment and (iii) Establishing Procedures for Resolving Requests for Additional Assurance Pursuant to Bankruptcy Code §§ 105(a) and 366 [Docket No. 6]
4. Debtor's Motion Pursuant to §§ 105(a), 363(b), 507(a)(8) and 541 of the Bankruptcy Code for an Order Authorizing the Debtor and Debtor-in-Possession to Remit and Pay Certain Taxes and Fees [Docket No. 7]
5. Debtor and Debtor-In-Possession's Application for an Order Pursuant to 28 U.S.C. § 156(c), Bankruptcy Rule 2002(f) and Local Rule 2002-1(f) Authorizing the Retention of Delaware Claims Agency, LLC as Noticing and Claims Agent and Approving Related Agreement [Docket No. 8]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions (the "First Day Hearing") is scheduled for **December 21, 2009, at 10:00 a.m. [Prevailing Eastern Time]** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801, before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the First

Day Motions may be made at the First Day Hearing.

Dated: December 18, 2009
Wilmington, Delaware



John H. Knight, Esq. (No. 3848)

Christopher M. Samis, Esq. (No. 4909)

Julie A. Finocchiaro, Esq. (No. 5303)

RICHARDS LAYTON & FINGER, P.A.

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

-and-

Paul Jacobs, Esq.

Merrill M. Kraines, Esq.

David L. Barrack, Esq.

FULBRIGHT & JAWORSKI L.L.P.

666 Fifth Avenue

New York, New York 10103

Telephone: (212) 318-3000

Facsimile: (212) 318-3400

Proposed Counsel to the Debtor and Debtor-In-Possession