

ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	
	)	Chapter 11
AMES HOLDING CORP.,)	
Federal Tax I.D. No. xx-xxx6130,	)	Case No. 09-14406 (CSS)
)	
Debtor.)	
_____	)	Re: Docket No. 2
)	
In re:	)	Chapter 11
)	
AXIA INCORPORATED,	)	Case No. 09-14407 (CSS)
Federal Tax I.D. No. xx-xxx5251,)	
)	
Debtor.)	
_____	)	Re: Docket No. 2
)	
In re:	)	Chapter 11
)	
TAPETECH TOOL CO., INC.,	)	Case No. 09-14408 (CSS)
Federal Tax I.D. No. xx-xxx7106,)	
)	
Debtor.)	
_____	)	Re: Docket No. 2
)	
In re:	)	Chapter 11
)	
AMES TAPING TOOL SYSTEMS, INC.,	)	Case No. 09-14409 (CSS)
Federal Tax I.D. No. xx-xxx6440,)	
)	
Debtor.)	
_____	)	Re: Docket No. 2

ORDER PURSUANT TO RULE 1015(b) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE DIRECTING JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES

This matter came to be heard upon the motion (the "Motion")¹ of Ames Holding Corp., Axia Incorporated, TapeTech Tool Co., Inc., and Ames Taping Tool Systems, Inc. (each a "Debtor,"

¹ Capitalized terms used in this Order, unless otherwise defined herein, shall have the meanings ascribed to them in the Motion.

collectively, the “Debtors”) for entry of an order, pursuant to section 105(a) of the Bankruptcy Code and Bankruptcy Rule 1015(b), directing the joint administration of these chapter 11 cases for procedural purposes only; and upon consideration of the Motion and all pleadings related thereto; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding under 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; and it appearing that the relief requested in the Motion is in the best interest of the Debtors’ respective estates and creditors and other parties in interest.

NOW, THEREFORE, based upon the Motion and all of the proceedings before this Court, and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Motion is GRANTED; and it is further

ORDERED that the Debtors’ chapter 11 cases shall be jointly administered pursuant to Bankruptcy Rule 1015(b) and consolidated for procedural purposes only; and it is further

ORDERED that nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases; and it is further

ORDERED that the Clerk of Court shall maintain one file and one docket for these chapter 11 cases, which file and docket shall be the file and docket for the chapter 11 case of Ames Holding Corp., Case No. 09-14406 (CSS); and it is further

ORDERED that the caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
)	
AMES HOLDING CORP., et al.,¹	)	Case No. 09-14406 (CSS)
)	
	)	Jointly Administered
Debtors.)	
_____)	

and it is further

ORDERED that the Clerk of Court shall make a docket entry in each of the above-captioned cases substantially as follows:

An order has been entered in this case directing the joint administration of the chapter 11 cases of Ames Holding Corp., Axia Incorporated, TapeTech Tool Co., Inc. and Ames Taping Tool Systems, Inc. The docket in Case No. 09-14406 (CSS) should be consulted for all matters affecting this case.

and it is further

ORDERED that the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: December 16, 2009
Wilmington, Delaware



THE HONORABLE CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Ames Holding Corp. (6130), Axia Incorporated (5251), TapeTech Tool Co., Inc. (7106), and Ames Taping Tool Systems, Inc. (6440). The Debtors' corporate offices are located at 3350 Breckinridge Boulevard, Suite 100, Duluth, Georgia 30096.