

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In Re: ) Chapter 11  
)  
NEXPAK CORPORATION, *et al.*,<sup>1</sup> ) Case No. 09-11244 (PJW)  
)  
Debtors. ) Jointly Administered

**NOTICE OF ENTRY OF BAR DATE ORDER ESTABLISHING DEADLINES  
TO FILE PROOFS OF CLAIM AGAINST THE DEBTORS**

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THIS NOTICE DESCRIBES IMPORTANT DEADLINES AND PROCEDURES THAT AFFECT YOUR LEGAL RIGHTS. YOU MAY WISH TO CONSULT WITH AN ATTORNEY TO PROTECT YOUR RIGHTS.

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On April 10, 2009 (the "Petition Date"), NexPak Corporation and its affiliates (the "Debtors"), the debtors and debtors in possession in the above captioned cases, filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). More information on the Debtors cases, the Bankruptcy Court's docket sheet, and documents filed in this case are accessible at [ecf.deb.uscourts.gov](http://ecf.deb.uscourts.gov) through an account obtained from PACER Service Center.

Pursuant to Order of the Bankruptcy Court dated August 13, 2009 (the "Bar Date Order") (Docket No. 300), the Bankruptcy Court has established Bar Dates as the deadlines for creditors, including governmental units, of the Debtors to file proofs of claim with original signature, substantially conforming to the applicable proof of claim forms attached hereto, so that such proofs of claim are actually received by Delaware Claims Agency, LLC ("DCA"), the approved Bankruptcy Court claims and noticing agent in these chapter 11 cases (the "Chapter 11 Cases"), on or before the Bar Dates set forth below. Proofs of Claim sent to DCA must be delivered to one of the following addresses:

**Regular Mail Delivery**  
Delaware Claims Agency, LLC  
c/o NexPak Corporation, et al.  
Claims Department  
P.O. Box 515  
Wilmington, DE 19899

**Overnight/Courier Delivery**  
Delaware Claims Agency, LLC  
c/o NexPak Corporation, et al.  
Claims Department  
230 North Market Street  
Wilmington, DE 19801

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<sup>1</sup> The Debtors are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

Docket No. 305  
Date 8/14/2009

For the purposes of the Bar Date Order and this Notice, the term “claim” means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured as of the Petition Date.

To be properly filed, a proof of claim must be filed in the bankruptcy case of the specific Debtor against which the claimant holds or asserts a claim. For example, if a claimant holds or asserts a claim against NexPak Holdings LLC, the proof of claim must be filed against NexPak Holdings LLC in case number 09-11249. If a claimant wishes to assert a claim against more than one Debtor, separate proof of claim forms must be filed against each applicable Debtor.

Proofs of claim will be deemed timely filed if *actually received* by DCA on or before the bar date associated with such claim. Further, DCA will not accept proofs of claim sent by facsimile, telecopy, e-mail, or other electronic submission, and such claims will not be deemed to be properly filed claims.

**General Bar Date.** Each person or entity, other than governmental units, holding or asserting a claim against one or more of the Debtors that arose prior to the Petition Date must file a proof of claim substantially in the form attached hereto as Exhibit A (the “General Claim Form”) so that it is actually received by DCA on or before **October 15, 2009 at 5:00 p.m.** (prevailing Eastern Time)(the “**General Bar Date**”).

**Governmental Unit Bar Date.** Each governmental unit holding or asserting a claim against one or more of the Debtors that arose prior to the Petition Date must file a proof of claim substantially in the form of the General Claim Form so that it is actually received by DCA on or before **October 15, 2009 at 5:00 p.m.** (prevailing Eastern Time) (the “**Governmental Unit Bar Date**”).

**Amended Schedules Bar Date.** Except where a claim has been included in the Debtors’ Schedules (as defined below) as disputed, contingent, or unliquidated, each person or entity that has a claim scheduled in the Debtors Schedules, and has not previously filed a proof of claim, must file a proof of claim, substantially in the form of the General Claim Form, by the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of a notice on an affected claimant of an amendment or supplement to the Schedules that is filed after the Service Date (as defined below) and that (a) reduces the undisputed, non-contingent, and liquidated amount of such claimant’s claim, (b) changes the nature or characterization of such claimant’s claim, or (c) adds a new claim with respect to the such claimant to the Schedules (the “**Amended Schedule Bar Date**”).

**Rejection Bar Date.** Each person or entity holding or asserting a claim relating to a Debtors’ rejection of an executory contract or unexpired lease pursuant to a Court order entered prior to the applicable Debtors’ plan of reorganization must file a proof of claim substantially in

the form of the General Claim Form so that it is actually received by DCA on or before the later of (i) the General Bar Date or (ii) 30 days after the effective date of such Court order.

**503(b)(9) Bar Date.** Each person or entity holding or asserting a 503(b)(9) claim against one or more of the Debtors must file a proof of claim substantially in the form attached hereto as Exhibit B (the “503(b)(9) Claim Form”) so that it is actually received by DCA on or before **October 15, 2009 at 5:00 p.m.** (prevailing Eastern Time) (the “**503(b)(9) Bar Date**”).

For the purposes of the Bar Date Order and this Notice, a “503(b)(9) Claim” is a claim for the value of any good received by the Debtors within 20 days prior to the Petition Date in which the goods have been sold to the Debtors in the ordinary course of the Debtors’ business pursuant to Section 503(b)(9) of the Bankruptcy Code, 11 U.S.C. § 503(b)(9).

**Administrative Bar Date.** Each person or entity holding or asserting an administrative expense claim under sections 503(b), 507(a) or any other section of the Bankruptcy Code, except 503(b)(9) Claims, arising or accruing on or after the Petition Date but prior to August 15, 2009 against one or more of the Debtors must file a proof of claim substantially in the form attached hereto as Exhibit C (the “Administrative Claim Form”) so that it is actually received by DCA on or before **October 15, 2009 at 5:00 p.m.** (prevailing Eastern Time) (the “**Administrative Bar Date**”).

**The following persons and entities need NOT file a proof of claim:**

- a. Any person or entity that has already properly filed a proof of claim against the correct Debtor(s) with the Bankruptcy Court or DCA;
- b. Any person or entity (i) whose claim is listed in the Debtors’ schedules of assets and liabilities, (the “the Schedules”) or any amendments thereto, *and* (ii) whose claim is not described therein as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or characterization of its claim (including that that claim is an obligation of the specific Debtor against which the claim is listed in the Schedules) as set forth in the Schedules;
- c. Professionals retained by the Debtors or the Official Committee of Unsecured Creditors pursuant to orders of this Court who assert administrative claims for fees and expenses subject to the Court’s approval pursuant to sections 330, 331 and 503(b) of the Bankruptcy Code;
- d. Any Debtor asserting a claim against another Debtor; and
- e. Any person or entity whose claim against the Debtors has been allowed by an order of the Court entered on before the Bar Dates.

Any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, limited liability company, estate, trust or governmental unit) holding an interest in the Debtors (an “Interest Holder”), which interest is based exclusively upon the

ownership of common or preferred stock in the corporation or warrants or rights to purchase, sell or subscribe to such a security (any such security being referred to in this Notice as an “Interest”), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase on an Interest including claims arising out of or related to the sale, issuance or distribution of such Interest, must file proofs of claim on or before the General Bar Date (or, in the case of a governmental unit, the Government Unit Bar Date), unless another exception identified in the Bar Date Order applies.

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any claim filed or any claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any claim as disputed, contingent, or unliquidated. Nothing contained in this Notice shall preclude Debtors from objecting to any filed claim on any grounds. Acts or omissions of the Debtors, if any, that occurred prior to the Petition Date, including acts or omissions related to any indemnity agreements, guarantees, or services provided to or rendered by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or any injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds or asserts a claim or potential claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before the applicable Bar Date. You may be listed as the holder of a claim against the Debtors in the Schedules. If you hold or assert a claim that is not listed in the Schedules or if you disagree with the amount or priority or your claim as listed in the Schedules, or your claim is listed in the Schedules as “contingent,” “unliquidated,” or “disputed,” you must file a proof of claim.

Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors’ Schedules and Bar Date Order may be obtained for a charge through Delaware Document Retrieval, 2 East 7<sup>th</sup> Street, 2<sup>nd</sup> Floor, Wilmington, Delaware 19801; or viewed and downloaded free of charge on DCA’s dedicated website for the Debtors’ Chapter 11 Cases ([www.delclaims.com/caseinfo/C09-11244.html](http://www.delclaims.com/caseinfo/C09-11244.html)); or viewed and downloaded for a fee at the Bankruptcy Court’s website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website. Information relating to the Chapter 11 Cases, including all documents referenced in this notice, can be viewed at [www.delclaims.com/caseinfo/C09-11244.html](http://www.delclaims.com/caseinfo/C09-11244.html).

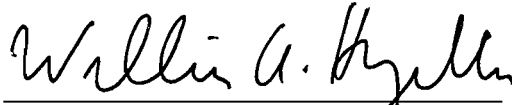
Questions concerning the contents of this Bar Date Notice and requests for proof of claim forms should be directed to DCA at (800) 838-6773 or the Debtors’ undersigned counsel. Please note that neither DCA’s staff nor Debtors’ counsel is permitted to give you legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

**THIS NOTICE IS ONLY A SUMMARY OF THE BAR DATE ORDER. ALL CREDITORS AND OTHER PARTIES-IN-INTEREST ARE REFERRED TO THE TEXT OF THE BAR DATE ORDER ITSELF AND TO THE BANKRUPTCY CODE, FEDERAL**

**BANKRUPTCY RULES, AND LOCAL BANKRUPTCY RULES FOR ADDITIONAL INFORMATION REGARDING THE FILING AND TREATMENT OF CLAIM FORMS AND SHOULD CONSULT WITH THEIR OWN LEGAL ADVISORS.**

Dated: August 14, 2009  
Wilmington, Delaware

**SULLIVAN • HAZELTINE • ALLINSON LLC**



William A. Hazeltine (No. 3294)  
4 East 8th Street, Suite 400  
Wilmington, Delaware 19801  
Tel: (302) 428-8191  
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[whazeltine@sha-llc.com](mailto:whazeltine@sha-llc.com)

*Attorneys for Debtor and Debtor-in-Possession*

# **EXHIBIT A**



**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Items to be completed in Proof of Claim form**

**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**4. Secured Claim:**

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien

documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**7. Documents:**

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**INFORMATION**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

**Secured Claim Under 11 U.S.C. §506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. §507(a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system ([www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)) for a small fee to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

# **EXHIBIT B**

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		503(b)(9) CLAIM FORM
In re: NexPak Corporation, et al.	Case No. 09-11244 (PJW)	<b>PLEASE NOTE:</b>  <i>This form should only be used to assert a claim under Section 503(b)(9) of the Bankruptcy Code (see attached instructions)</i>  THIS SPACE IS FOR COURT USE ONLY
<b>Debtor against which claim is asserted: (Check One)</b> <input type="checkbox"/> NexPak Corporation; Case No. 09-11244 (PJW) <input type="checkbox"/> AEI Acquisition LLC; Case No. 09-11245 (PJW) <input type="checkbox"/> Atlanta Precision Molding Company LLC; Case No. 09-11246 (PJW) <input type="checkbox"/> EPM Holdings, Inc.; Case No. 09-11247 (PJW) <input type="checkbox"/> JMC Acquisition LLC; Case No. 09-11248 (PJW) <input type="checkbox"/> NexPak Holdings LLC; Case No. 09-11249 (PJW)  Name of Creditor (The person or other entity to whom the debtor owes money or property):	<input type="checkbox"/> Check box if you are aware that Anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and address where notices should be sent:		
Telephone number:		
Account or other number by which creditor identifies debtor:	Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated:	
<b>1. Basis for Claim:</b>		
<b>2. Date debt was incurred:</b>		
<b>3. Brief description of claim, including the basis for the priority nature of the claim (if any) (attach additional information):</b>		
<b>4. Total Amount of Section 503(b)(9) Claim: \$</b> _____ <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
<b>5. Credits and Setoffs:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		Your original claim form must be sent to Delaware Claims Agency, LLC., P.O. Box 515, Wilmington, DE 19899. For hand or overnight delivery, send to Delaware Claims Agency, LLC, 230 North Market Street, Wilmington, DE 19801. This claim form must be received by <b>October 15, 2009 at 5:00 p.m., Prevailing Eastern Standard Time.</b> No electronic submissions or facsimiles will be accepted.
<b>6. Supporting Documents:</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
<b>7. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): _____	
<i>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.</i>		

INSTRUCTIONS FOR 503(b)(9) CLAIM FORM

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**This form should only be used to assert a 503(b)(9) claim. If you have additional claims arising prior to April 10, 2009, you must also file a general claim form.**

1. Please read this Section 503(b)(9) Claim Form carefully and fill it in completely and accurately.
2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
3. This Section 503(b)(9) Claim Form must be completed in English. The amount of any Section 503(b)(9) Claim must be denominated in United States currency.
4. Attach additional pages on 8-1/2 x 11" paper if more space is required to complete this Section 503(b)(9) Claim Form.
5. This form should only be used by a claimant asserting a Section 503(b)(9) claim. It should only be used for claims arising from **March 21, 2009** through **April 9, 2009**, and should be used for claims that are entitled to priority in accordance with 11 U.S.C. § 503(b)(9).
6. This Section 503(b)(9) Claim Form should be sent to the following addresses:

**By Regular Mail**

**Delaware Claims Agency, LLC.  
Attn: NexPak Corporation Claims Department  
P.O. Box 515, Wilmington, DE 19899**

**By Hand or Overnight Mail**

**Delaware Claims Agency, LLC  
Attn: NexPak Corporation Claims Department  
230 North Market Street  
Wilmington, DE 19801**

Please note that Delaware Claims Agency, LLC is **not** permitted to accept proofs of claim, including any Section 503(b)(9) Claim Form, by facsimile, teletype or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Delaware Claims Agency, LLC, enclose a stamped, self-addressed envelope and copy of this Section 503(b)(9) Claim Form.
8. **ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT THE "GOODS WERE RECEIVED" WITHIN THE 20 DAY PERIOD BEFORE APRIL 10, 2009, THE "VALUE" OF SUCH GOODS AND THAT SUCH GOODS WERE "SOLD TO THE DEBTOR IN THE ORDINARY COURSE OF THE DEBTOR'S BUSINESS," SHOULD BE ANNEXED TO THE SECTION 503(b)(9) CLAIM FORM.**
9. **To be considered timely filed, this Section 503(b)(9) Claim Form must be actually received by Delaware Claims Agency, LLC, by 5:00 p.m. (Prevailing Eastern Standard Time) on October 15, 2009 and should include appropriate documents/materials establishing the claimants entitlement to an allowed Section 503(b)(9) Claim and the amount of the asserted claim.**

- DEFINITIONS -

**Debtor:**

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

**Section 503(b)(9) Claim:**

Any claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) Claims are those claims for the "value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." 11 U.S.C. § 503(b)(9).

**Section 503(b)(9) Bar Date:**

By Order of the United States Bankruptcy Court for the District of Delaware, all requests for allowance of a Section 503(b)(9) Claim must be filed so as to be received at the addresses set forth above no later than 5:00 p.m., Prevailing Eastern Standard Time on **October 15, 2009.**

# **EXHIBIT C**

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		ADMINISTRATIVE CLAIM FORM
In re: NexPak Corporation, et al.		<b>PLEASE NOTE:</b> <i>This form should only be used to assert a claim arising on or after April 10, 2009</i>
Case No. 09-11244 (PJW) (Jointly Administered)		
<b>Debtor against which claim is asserted: (Check One)</b> <input type="checkbox"/> NexPak Corporation; Case No. 09-11244 (PJW) <input type="checkbox"/> AEI Acquisition LLC; Case No. 09-11245 (PJW) <input type="checkbox"/> Atlanta Precision Molding Company LLC; Case No. 09-11246 (PJW) <input type="checkbox"/> EPM Holdings, Inc.; Case No. 09-11247 (PJW) <input type="checkbox"/> JMC Acquisition LLC; Case No. 09-11248 (PJW) <input type="checkbox"/> NexPak Holdings LLC; Case No. 09-11249 (PJW)	Check box if you are aware that <input type="checkbox"/> Anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name of Creditor (The person or other entity to whom the debtor owes money or property):		THIS SPACE IS FOR COURT USE ONLY
Name and address where notices should be sent:		
Telephone number:		
Account or other number by which creditor identifies debtor:		Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated:
<b>1. Basis for Claim:</b>		
<b>3. Brief description of claim, including the basis for the priority nature of the claim (if any) (attach additional information):</b>		
<b>2. Date debt was incurred:</b>		
<b>4. Total Amount of Administrative Claim: \$</b> _____		
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
<b>5. Credits and Setoffs:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.  <b>6. Supporting Documents:</b> <i>Attach copies of supporting documents</i> , such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.  <b>7. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		Your original claim form must be sent to Delaware Claims Agency, LLC., P.O. Box 515, Wilmington, DE 19899. For hand or overnight delivery, send to Delaware Claims Agency, LLC, 230 North Market Street, Wilmington, DE 19801. This claim form must be received <b>by October 15, 2009 at 5:00 p.m., Prevailing Eastern Standard Time.</b> No electronic submissions or facsimiles will be accepted.
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): _____	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		

INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE CLAIM

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**This form should only be used to assert an administrative claims arising on or after April 10, 2009. If you have additional claims arising prior to April 10, 2009, you must also file a general claim form or a 503(b)(9) Claim Form.**

1. Please read this Administrative Claim Form carefully and fill it in completely and accurately.
2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
3. This Administrative Claim Form must be completed in English. The amount of any Administrative Claim must be denominated in United States currency.
4. Attach additional pages on 8-1/2 x 11" paper if more space is required to complete this Administrative Claim Form.
5. **THIS FORM SHOULD ONLY BE USED BY A CLAIMANT ASSERTING AN ADMINISTRATIVE EXPENSE, AS DEFINED IN 11 U.S.C. § 503, THAT WAS INCURRED ON OR AFTER APRIL 10, 2009 THROUGH OCTOBER 15, 2009. THIS CLAIM FORM IS NOT FOR FILING CLAIMS ARISING PRIOR TO APRIL 10, 2009.**
6. This Administrative Claim Form should be sent to the following addresses:

**By Regular Mail**

Delaware Claims Agency, LLC.  
Attn: NexPak Corporation Claims Department  
P.O. Box 515, Wilmington, DE 19899

**By Hand or Overnight Mail**

Delaware Claims Agency, LLC  
Attn: NexPak Corporation Claims Department  
230 North Market Street  
Wilmington, DE 19801

Please note that Delaware Claims Agency, LLC is not permitted to accept proofs of claim, including any Administrative Claim Form, by facsimile, telecopy or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Delaware Claims Agency, LLC, enclose a stamped, self-addressed envelope and copy of this Administrative Claim Form.
8. **THE CLAIMANT MUST ATTACH COPIES OF ANY AND ALL SUPPORTING DOCUMENTATION THE PROVIDES EVIDENCE THAT THIS CLAIM IS FOR AN OBLIGATION INCURRED ON OR AFTER APRIL 10, 2009 THROUGH AND INCLUDING OCTOBER 15, 2009, SUCH AS PROMISSORY NOTES, PURCHASE ORDERS, INVOICES, ITEMIZED STATEMENTS OF ACCOUNTS, CONTRACTS, COURT JUDGMENTS, OR EVIDENCE OF A SECURITY INTEREST. IF DOCUMENTATION IS NOT ATTACHED, THE DEBTORS MAY SEEK DISALLOWANCE OF YOUR CLAIM.**
9. To be considered timely filed, this Administrative Claim Form must be actually received by Delaware Claims Agency, LLC, by 5:00 p.m. (Prevailing Eastern Standard Time) on October 15, 2009 and should include appropriate documentation/materials establishing the claimants entitlement to an allowed Administrative Claim and the amount of the asserted claim.

**File a Notice:**09-11244-PJW Nexpak Corporation, et al.,

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: PlnDue, DsclsDue,  
MEGA, LEAD, CLMSAGNT**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 8/14/2009 at 12:40 PM EDT and filed on 8/14/2009

**Case Name:** Nexpak Corporation, et al.,**Case Number:** 09-11244-PJW**Document Number:** 305**Docket Text:**

Notice of Bar Date *Notice of Entry of Bar Date Order Establishing Deadlines to File Proofs of Claim Against the Debtors* Filed by Nexpak Corporation, et al.,. Proofs of Claims due by 10/15/2009. (Hazeltine, William)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**C:\fakepath\Bar Date Notice.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=8/14/2009] [FileNumber=7546490-0]  
[1f03cee737b0c7814447a7ca896bfbfe51205fd3ff4118caad974eb3b74122208cb  
d4741d08f6d914a31adaff50ed477341a6caa3955ef0b5b93837c41a93ae]]

**09-11244-PJW Notice will be electronically mailed to:**

Amy D. Brown on behalf of Creditor ColorMatrix Corporation  
abrown@margolisedelstein.com, jhuggett@margolisedelstein.com

David L. Buchbinder on behalf of U.S. Trustee David Buchbinder  
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Thomas W. Coffey on behalf of Creditor ColorMatrix Corporation  
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Howard A. Cohen on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS

howard.cohen@dbr.com, amy.kinslow@dbr.com