

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|--|---|-------------------------|
| In Re: |) | Chapter 11 |
| |) | |
| NEXPAK CORPORATION, <i>et al.</i> , ¹ |) | Case No. 09-11244 (PJW) |
| |) | |
| |) | Jointly Administered |
| Debtors. |) | |

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER;
(II) OCCURRENCE OF PLAN EFFECTIVE DATE; AND
(III) DEADLINE FOR PROFESSIONAL FEE APPLICATIONS**

1. Confirmation of Plan: On May 18, 2010, the United States Bankruptcy Court for the District of Delaware entered an Order (the "Confirmation Order") (Docket No. 654) in the chapter 11 cases of the above referenced debtors and debtors in possession (the "Debtors") confirming the Debtors' *Second Amended Joint Plan of Reorganization for NexPak Corporation and its Affiliated Debtors* (the "Plan") (Docket No. 648).² The Plan, the Confirmation Order and this Notice may be viewed and downloaded free of charge on the Debtors' case website at <http://www.delclaims.com/caseinfo/C09-11244.html>.

2. Occurrence of Effective Date: The Effective Date of the Plan occurred on June 2, 2010.

3. Deadline to File Administrative Expense Claims. Pursuant to Section 4.1(b) of the Plan, holders of administrative expense claims arising from August 16, 2009 through the effective date (other than claims of the debtors' professionals) must file requests for payment of administrative expense claims on or before July 2, 2010.

¹ The Debtors are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

4. Deadline for Professional Fee Applications: Pursuant to Section 4.1 of the Plan, all Professionals or other entities seeking an award from the Bankruptcy Court for compensation for services rendered and/or reimbursement of expenses through and including the Effective Date under Sections 503(b)(2), 503(b)(3), 503(b)(4) or 503(b)(5) of the Bankruptcy Code must file their respective final applications for compensation for services rendered and reimbursement of expenses on or before July 2, 2010.

5. Claims Deadline for Filing Proof of Claim Relating to Executory Contracts and Unexpired Leases Rejected Pursuant to the Plan. Pursuant to Section 7.2 of the Plan, Claims arising out of the rejection of an executory contract or unexpired lease designated for rejection pursuant to the Plan and/or Confirmation Order must be filed with the Bankruptcy Court by no later than July 2, 2010. The Holders of Claims not timely filed pursuant to this paragraph shall not be entitled to any distribution under the Plan or otherwise from the Reorganized Debtors.³

Dated: June 2, 2010
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC

/s/ William A. Hazeltine

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³ The right to file a proof of Claim on account of such deemed rejection is not intended, nor shall it be deemed, to extend the time period for filing proofs of Claim for damages with respect to any other lease or other executory contracts previously assumed or rejected by the Debtors prior to the Effective Date.

File a Notice:09-11244-PJW Nexpak Corporation, et al.,

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD,
CLMSAGNT**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 6/2/2010 at 12:44 PM EDT and filed on 6/2/2010

Case Name: Nexpak Corporation, et al.,**Case Number:** 09-11244-PJW**Document Number:** 670**Docket Text:**

Notice of Effective Date ; *Entry of Confirmation Order and Deadline for Professional Fee Applications* (related document(s)[648], [654]) Filed by Nexpak Corporation, et al., (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\fakepath\Notice of Entry of Confirmation Order.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=6/2/2010] [FileNumber=8504336-0]
[351cb7aa915c3ecd06820b999f38caec6b4bf12a8caa8cbbb992c8ddca1e565ef352e
a42636f53eb789f859d8bab885c4ae17965b65395b1bf55806d9058089c]]

09-11244-PJW Notice will be electronically mailed to:

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Howard A. Cohen on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED