

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
SPORTS COLLECTIBLES	)	Case No. 08-12170 (MFW)
ACQUISITION CORPORATION,	)	
d/b/a BC SPORTS COLLECTIBLES,	)	
	)	
Debtor.	)	

**NOTICE OF BAR DATE FOR FILING SECTION 503(B)(9) PROOFS OF CLAIM**

**TO: ALL POTENTIAL HOLDERS OF ADMINISTRATIVE CLAIMS  
UNDER BANKRUPTCY CODE SECTION 503(b)(9):**

<u>Debtor</u>	<u>Address</u>	<u>Case Number</u>
Sports Collectibles Acquisition Corporation, d/b/a BC Sports Collectibles	1345 Enterprise Drive Suite 300 West Chester, PA 19380	08-12170

**PLEASE TAKE NOTICE THAT FEBRUARY 16, 2009 AT 5:00 PM (E.T.) HAS BEEN ESTABLISHED AS THE DEADLINE FOR FILING A REQUEST FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. § 503(b)(9) IN THE ABOVE-CAPTIONED CASE.** All parties asserting administrative expense claims, as defined in sections 101(5) and 503(b)(9) of 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), for the value of any goods sold in the ordinary course of business and received by the Debtor (as defined below) within twenty (20) days before September 21, 2008 (the “Petition Date”) must file a request for payment on such claim (a “Section 503(b)(9) Claim Request”) on or before February 16, 2009.

**PERSONS OR ENTITIES WHO MUST FILE  
A SECTION 503(b)(9) CLAIM REQUEST**

On January 12, 2009, the United States Bankruptcy Court for the District of Delaware (the “Court”) approved an order (the “Section 503(b)(9) Bar Date Order”) establishing the Bar Date. Bankruptcy Code section 503(a) and the Section 503(b)(9) Bar Date Order require all persons and entities, including, without limitation, individuals, partnerships, corporations, estates, trusts, indenture trustees, unions and governmental units that assert a Claim (as defined in section 101(5) of the Bankruptcy Code) under Bankruptcy Code section 503(b)(9) against the Debtor, to file a Section 503(b)(9) Claim Request. Any person or entity holding a Section 503(b)(9) Claim must file a Section 503(b)(9) Claim Request on or before the Bar Date. Bankruptcy Code section 101(5) defines “Claim” to mean:

(A) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or

(B) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured[.]

11 U.S.C. § 101(5).

### **CONTENTS OF SECTION 503(b)(9) CLAIM REQUESTS**

Each Section 503(b)(9) Claim Request must set forth with specificity:

1. The amount of the claim.
2. The type(s) of goods the claimant asserts were received by the Debtor within twenty (20) days before the Petition Date (“the Goods”).
3. The shipment date for the Goods.
4. The date on which the claimant asserts the Debtor received the Goods.
5. The place of delivery of the Goods.
6. The method of delivery of the Goods.
7. The name of the carrier of the Goods.
8. The value of the Goods.

In addition, the Section 503(b)(9) Claim Request must include or attach documentation identifying: (i) the particular invoice(s) for which any such Section 503(b)(9) Claim is being asserted; and (ii) any demand to reclaim goods sold to the Debtor under Bankruptcy Code section 546(c). Finally, any person asserting a Section 503(b)(9) Claim must certify that the goods were sold in the ordinary course of the Debtor’s business.

### **TIME AND PLACE FOR FILING SECTION 503(b)(9) CLAIM REQUESTS**

A copy of the Section 503(b)(9) Claim Form is attached hereto. For any Section 503(b)(9) Claim Request to be timely and properly filed, a person or entity holding a Section 503(b)(9) Claim must submit a signed original Section 503(b)(9) Claim Request asserting such Section 503(b)(9) Claim, together with accompanying documentation, by mail, hand-delivery, or overnight courier, to Delaware Claims Agency L.L.C., Attn: BC Sports Claims Department, P.O. Box 515, Wilmington, DE 19899 or Delaware Claims Agency L.L.C., Attn: BC Sports Claims Department, 230 N. Market Street, Wilmington, DE 19801, so as to be received no later than 5:00 p.m., Prevailing Eastern Time, on **February 16, 2009**. **Any Section 503(b)(9) Claim Request submitted by facsimile, email or other electronic means will not be accepted and will not be deemed filed until such Section 503(b)(9) Claim Request is submitted by one of the methods described in the foregoing sentence.** Any Section 503(b)(9) Claim Request will be deemed filed only when actually received by Delaware Claims Agency, L.L.C. If you wish to

receive acknowledgment of receipt of your Section 503(b)(9) Claim Request, you must also submit a copy of your original Section 503(b)(9) Claim Request and a self-addressed, stamped envelope.

**CONSEQUENCES OF FAILURE TO FILE A  
SECTION 503(b)(9) CLAIM REQUEST**

**ANY PERSON OR ENTITY HOLDING A SECTION 503(b)(9) CLAIM THAT FAILS TO FILE A SECTION 503(b)(9) CLAIM REQUEST ON OR BEFORE THE BAR DATE (FEBRUARY 16, 2009) SHALL BE FOREVER BARRED AND ESTOPPED FROM ASSERTING A SECTION 503(b)(9) CLAIM AGAINST THE DEBTOR, ITS ESTATE, OR ITS PROPERTY, ABSENT FURTHER ORDER OF THE COURT.**

**ADDITIONAL INFORMATION**

If you require additional information regarding the filing of a Section 503(b)(9) Claim Request, you may contact counsel for the Debtor in writing at the address listed at the bottom of this Notice. The claims register for the Debtor will be available at the office of Delaware Claims Agency, L.L.C. during normal business hours, if there are questions concerning the filing or processing of a Section 503(b)(9) Claim Request.

Dated: January 13, 2009

**DRINKER BIDDLE & REATH LLP**

/s/ Howard A. Cohen \_\_\_\_\_  
Andrew C. Kassner (DE 4507)  
Andrew J. Flame (DE 4398)  
Michael P. Pompeo (*admitted pro hac vice*)  
Howard C. Cohen (DE 4082)  
1100 N. Market Street, Suite 1000  
Wilmington, DE 19801  
Telephone: (302) 467-4200  
Facsimile: (302) 467-4201

Counsel for the Debtor  
and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		SECTION 503(b)(9) CLAIM FORM
Name of Debtor: Sports Collectibles Acquisition Corporation d/b/a BC Sports Collectibles		Case Number: 08-12170
Name of Creditor (The person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check box if you are aware that Anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
Name and address where notices should be sent:		
Telephone number:		
Account or other number by which creditor identifies debtor:		Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated:
1. Basis for Claim:		
2. Date debt was incurred:		
3. Brief description of claim, including, (1) amount of claim, (2) The type(s) of goods the claimant asserts were received by the Debtor within twenty (20) days before the Petition Date ("the Goods"), (3) Shipment date for the Goods, (4) The date on which the claimant asserts the Debtor received the Goods, (5) place of delivery of the Goods, (6) method of delivery of the Goods, (7) name of carrier of the Goods and (8) value of the Goods:		
4. Total Amount of Section 503(b)(9) Claim: \$ _____ <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Credits and Setoffs: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		<b>Your original claim form must be sent to Delaware Claims Agency, LLC., Attn: BC Sports Claims Department, P.O. Box 515, Wilmington, DE 19899. For hand or overnight delivery, send to Delaware Claims Agency, LLC, Attn: BC Sports Claims Department, 230 North Market Street, Wilmington, DE 19801. This claim form must be received by February 16, 2009 at 5:00 p.m., Prevailing Eastern Standard Time. No electronic submissions or facsimiles will be accepted.</b>
6. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
7. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): _____	
<i>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.</i>		

INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

1. Please read this Section 503(b)(9) Claim Form carefully and fill it in completely and accurately.
2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
3. This Section 503(b)(9) Claim Form must be completed in English. The amount of any Section 503(b)(9) Claim must be denominated in United States currency.
4. Attach additional pages on 8-1/2 x 11" paper if more space is required to complete this Section 503(b)(9) Claim Form.
5. This form should only be used by a claimant asserting a Section 503(b)(9) claim. It should not be used for claims arising from **September 1, 2008 through September 20, 2008**, and should not be used for any claims that are not entitled to priority in accordance with 11 U.S.C. § 503(b)(9).
6. This Section 503(b)(9) Claim Form should be sent to the following addresses:

**By Regular Mail**

Delaware Claims Agency, LLC.  
Attn: BC Sports Claims Department  
P.O. Box 515, Wilmington, DE 19899

**By Hand or Overnight Mail**

Delaware Claims Agency, LLC  
Attn: BC Sports Claims Department  
230 North Market Street  
Wilmington, DE 19801

Please note that Delaware Claims Agency, LLC is **not** permitted to accept proofs of claim, including any Section 503(b)(9) Claim Form, by facsimile, telecopy or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Delaware Claims Agency, LLC, enclose a stamped, self-addressed envelope and copy of this Section 503(b)(9) Claim Form.
8. **ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT THE "GOODS" WITHIN THE 20 DAY PERIOD BEFORE SEPTEMBER 21, 2008, THE "VALUE" OF SUCH GOODS AND THAT SUCH GOODS WERE "SOLD TO THE DEBTOR IN THE ORDINARY COURSE OF THE DEBTOR'S BUSINESS," SHOULD BE ANNEXED TO THE SECTION 503(b)(9) CLAIM FORM.**
9. **To be considered timely filed, this Section 503(b)(9) Claim Form must be actually received by Delaware Claims Agency, LLC, by 5:00 p.m. (Prevailing Eastern Standard Time) on February 16, 2009 and should include appropriate documents/materials establishing the claimants entitlement to an allowed Section 503(b)(9) Claim and the amount of the asserted claim.**

**- DEFINITIONS -**

***Debtor:***

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

***Section 503(b)(9) Claim:***

Any claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) Claims are those claims for the "value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." 11 U.S.C. § 503(b)(9).

***Section 503(b)(9) Bar Date:***

By Order of the United States Bankruptcy Court for the District of Delaware, all requests for allowance of a Section 503(b)(9) Claim must be filed so as to be received at the addresses set forth above no later than 5:00 p.m., Prevailing Eastern Standard Time on **February 16, 2009.**