

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
 )  
RELIANT ENERGY ) Case No. 07-11160 (MFW)  
CHANNELVIEW LP, *et al.*,<sup>1</sup> )  
 ) Jointly Administered  
Debtors. )

NOTICE OF (A) DEADLINE FOR CASTING VOTES TO ACCEPT OR REJECT  
THE DEBTORS' JOINT PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE  
BANKRUPTCY CODE, (B) HEARING TO CONSIDER CONFIRMATION OF THE  
DEBTORS' JOINT PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE  
BANKRUPTCY CODE AND (C) RELATED MATTERS

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On September 8, 2008, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed *The Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (as it may amended, the "Plan") and the *Disclosure Statement for the Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (as it may be amended, the "Disclosure Statement").

2. Pursuant to an order of the Court dated on or about October 15, 2008 (the "Disclosure Statement Order"), the Disclosure Statement and certain related materials (collectively, the "Solicitation Materials") have been approved for solicitation of votes to accept or reject the Plan.

3. A hearing to consider the confirmation of the Plan (the "Confirmation Hearing") will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor,

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<sup>1</sup> The Debtors are Reliant Energy Channelview LP ("Channelview"), Reliant Energy Channelview (Texas) LLC, Reliant Energy Channelview (Delaware) LLC and Reliant Energy Services Channelview LLC ("RESC").

Courtroom 4, Wilmington Delaware 19801 on **November 21, 2008 at 10:30 a.m. (prevailing Eastern Time)**.

4. Pursuant to the Disclosure Statement Order, the Court approved certain procedures for tabulation of votes to accept or reject the Plan. If you are the holder of an interest in the Debtors as of October 15, 2008 (the Record Date as established in the Disclosure Statement Order) in a class entitled to vote on the Plan, you have received with this Notice a ballot form (a "Ballot") and voting instructions appropriate for your claim or interest. The following procedures apply with respect to voting your claim or interest:

a. Except as provided in subparagraph (b) below, for your vote to accept or reject the Plan to be counted, you must complete all required information on the Ballot, execute the Ballot and return the completed Ballot to the address indicated on the Ballot so that it is received by **5:00 p.m. (prevailing Eastern Time) on November 14, 2008** (the "Voting Deadline"). Any failure to follow the voting instructions included with the Ballot or to return a properly completed Ballot so that it is received by the Voting Deadline may disqualify your Ballot and your vote.

b. Your interest has been temporarily allowed solely for purposes of voting to accept or reject the Plan in accordance with the following tabulation rules approved by the Court in the Disclosure Statement Order (the "Tabulation Rules"):

- (i) Unless otherwise provided in the Tabulation Rules described below, an interest will be deemed temporarily allowed for voting purposes in an amount equal to (i) the amount of such interest as set forth in a timely filed proof of interest or (ii) if no proof of interest has been timely filed, the amount of such interest as set forth in the respective Debtors' Schedules of Assets and Liabilities, dated October 4, 2007 (collectively, the "Schedules") if such interest is listed in the Schedules or as set forth in the Debtors' books and records;

- (ii) If an interest is deemed allowed in accordance with the Plan, such interest will be temporarily allowed for voting purposes in the deemed allowed amount set forth in the Plan;
  - (iii) If an interest has been estimated or otherwise allowed for voting purposes by order of the Court, such interest will be temporarily allowed for voting purposes in the amount so estimated or allowed by the Court;
  - (iv) If the Debtors have filed and served an objection to an interest at least ten (10) days before the Voting Deadline, such interest will be temporarily allowed or disallowed for voting purposes in accordance with the relief sought in the objection; and
  - (v) If an interest holder identifies an interest percentage on its Ballot that is less than the amount otherwise calculated in accordance with the Tabulation Rules, the interest will be temporarily allowed for voting purposes in the lesser amount identified on such Ballot.
- c. The temporary allowance of your interest for voting purposes does

not constitute an allowance of your interest for purposes of receiving distributions under the Plan and is without prejudice to the rights of the Debtors in any other context, including the right to contest the amount or validity of any interest for purposes of allowance and distribution under the Plan. If you wish to challenge the temporary allowance of your interest for voting purposes, you must file a motion, pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure, for an order temporarily allowing your interest in a different amount, percentage or classification for purposes of voting to accept or reject the Plan and serve such motion on the Debtors so that it is received not more than 10 days from the later of (a) the date of service of the Confirmation Hearing Notice and (b) the date of service of a notice of objection, if any, to your interest. Unless the Court orders otherwise, your interest will not be counted for voting purposes in excess of the amount as determined in accordance with the Tabulation Rules.

5. Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of

such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Court and served so as to be received by (i) the Debtors, c/o Reliant Energy, Inc., Reliant Energy Plaza, 1000 Main Street, Houston, Texas 77002 (Attn: Andrew Johannesen); (ii) counsel to the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq.); (iii) the Official Committee of Unsecured Creditors, Pepper Hamilton LLP, P.O. Box 1709, Hercules Plaza, Suite 5100, 1313 Market Street, Wilmington, Delaware 19899-1709 (Attn: David B. Stratton, Esq.) and Pepper Hamilton LLP, 3000 Two Logan Square, Eighteenth & Arch Streets, Philadelphia, Pennsylvania 19103-2799 (Attn: Bonnie MacDougal Kistler, Esq.); (iv) counsel to Reliant Energy, Inc., Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038 (Attn: Harold Olsen, Esq.); and (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2313, Lockbox 35, Wilmington, Delaware 19801 (Attn: Mark S. Kenney, Esq.), no later than **4:00 p.m. (prevailing Eastern Time) on November 14, 2008**. For purposes of filing pleadings in this case, the address of the Court is 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801.

6. Requests for additional copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to Delaware Claims Agency, LLC, P.O. Box 515, Wilmington, Delaware 19899, Attention: Joseph L. King. Copies of the Disclosure Statement and the Plan (with all exhibits filed with the Court) are available for review at the office of the Clerk of the Bankruptcy Court, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, and may be reviewed by any party in interest during normal business hours. In addition, copies of the Disclosure Statement and the Plan (with all exhibits filed with the Court) are available through Delaware Document Retrieval at (302) 658-9971.

7. The Confirmation Hearing may be continued from time to time without further notice except for (i) an announcement made at the Confirmation Hearing or any adjourned confirmation hearing or (ii) a written notice filed with the Bankruptcy Court and served on to all parties who have filed objections to confirmation of the Debtors' Plan and all parties entitled to receive notice in these chapter 11 case pursuant to Bankruptcy Rule 2002.

Dated: October 17, 2008  
Wilmington, Delaware

Respectfully submitted,

/s/ Paul N. Heath

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Mark D. Collins (No. 2981)  
Paul N. Heath (No. 3704)  
Jason M. Madron (No. 4431)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

*Attorneys for Debtors and Debtors-in-Possession*