

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RELIANT ENERGY  
CHANNELVIEW LP, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 07-11160 (MFW)

Jointly Administered

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY  
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On August 20, 2007, the debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, (as amended, the "Bankruptcy Code"). The Debtors, and their respective addresses, case numbers, and federal tax identification numbers are as follows:

<b>DEBTOR</b> (Other names, if any, used by the Debtor in the last six years)	<b>ADDRESS</b>	<b>CASE NO.</b>	<b>EID #</b>
Reliant Energy Channelview LP	Reliant Energy Plaza 1000 Main Street Houston, TX 77002	07-11160 (MFW)	76-0615623
Reliant Energy Channelview (Texas) LLC	Reliant Energy Plaza 1000 Main Street Houston, TX 77002	07-11162 (MFW)	76-0615622
Reliant Energy Channelview (Delaware) LLC	Reliant Energy Plaza 1000 Main Street Houston, TX 77002	07-11164 (MFW)	52-2189717
Reliant Energy Services Channelview LLC	Reliant Energy Plaza 1000 Main Street Houston, TX 77002	07-11165 (MFW)	76-0615620

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS.** In accordance with section 341 of the Bankruptcy Code, a meeting of the Debtors' creditors will be conducted on **September 27, 2007 at 10:00 a.m. (Eastern Daylight Time) at the J. Caleb Boggs Federal Building, 844 King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.**

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of a deadline will be sent to known creditors at a later date.

<sup>1</sup> The Debtors are Reliant Energy Channelview LP, Reliant Energy Channelview (Texas) LLC, Reliant Energy Channelview (Delaware) LLC and Reliant Energy Services Channelview LLC.

NAME, ADDRESS AND TELEPHONE NUMBER OF UNITED STATES TRUSTEE.

Kelly Beaudin Stapleton  
Office of the United States Trustee  
844 King Street, Room 2313  
Wilmington, DE 19899  
(302) 573-6491

(U.S. Trustee Attorney Assigned to these cases)  
Mark S. Kenney  
Office of the United States Trustee  
844 King Street, Room 2313  
Wilmington, DE 19899  
(302) 573-6491

PROPOSED COUNSEL FOR THE DEBTORS.

Mark D. Collins (No. 2981)  
Paul N. Heath (No. 3704)  
Jason M. Madron (No. 4431)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
(302) 651-7700

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, will be available for inspection at the office of the clerk of the Bankruptcy Court. In addition, such documents may be available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov).

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being

examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**PROOF OF CLAIM.** Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of claim forms also are available from the Court's web site at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). **Delaware Claims Agency** is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. **Delaware Claims Agency** can be reached as follows:

**CLAIMS AGENCY**

Delaware Claims Agency  
230 Market Street  
P.O. Box 515  
Wilmington, Delaware 19899  
800-838-6773  
[www.delawareclaimsagency.com](http://www.delawareclaimsagency.com)

**DISCHARGE OF DEBTS.** Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan.

Dated: September 6, 2007

For the Court:           /s/ David D. Bird            
Clerk of the Bankruptcy Court

## File a Notice:

### [07-11160-MFW Reliant Energy Channelview LP](#)

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Judge: MFW

Assets: y

Case Flag: LEAD, MEGA,  
CLMSAGNT, PlnDue, DsclsDue

## U.S. Bankruptcy Court

### District of Delaware

#### Notice of Electronic Filing

The following transaction was received from Madron, Jason M. entered on 9/6/2007 at 3:11 PM EDT and filed on 9/6/2007

**Case Name:** Reliant Energy Channelview LP

**Case Number:** [07-11160-MFW](#)

**Document Number:** [76](#)

#### Docket Text:

Notice of Meeting of Creditors/Commencement of Case *Notice of Commencement of Chapter 11 Bankruptcy Cases, Meeting of Creditors and Fixing of Certain Dates* Filed by Reliant Energy Channelview LP. Hearing scheduled for 9/27/2007 at 10:00 AM at US District Court, 844 King St., Room 2112, Wilmington, Delaware. (Attachments: # (1) Certificate of Service) (Madron, Jason)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**W:\RVC\Notice.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=9/6/2007] [FileNumber=5855205-0]  
[6e10980f7d32537dc636a9695fc0e7750d4eae136c671c726c6f7df272f734b1ef46f  
7f0e6a88c6324a70f0d500623270aa855b2eb6d2e33bf5c68f911babd53]]

**Document description:**Certificate of Service

**Original filename:**W:\RVC\COS.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=9/6/2007] [FileNumber=5855205-1]  
[1bd46361d30bed26d41f048369192950e8ab625d03a988fea71c65590dc1a1f530f8e  
60076c5823965b025c2fd16284d098f296ea57cda70fdfff24d8ac93c9b]]

#### 07-11160-MFW Notice will be electronically mailed to:

Elizabeth Banda kwilliams@pbfcm.com

Timothy P. Cairns tcairns@pszyjw.com

Mark D. Collins collins@RLF.com, rbgroup@rlf.com

John P. Dillman houston\_bankruptcy@publicans.com

Paul Noble Heath heath@rlf.com, Jerominski@rlf.com;RBGroup@rlf.com

Yolanda Michelle Humphrey houbank@pbfcm.com, tpope@pbfcm.com;osonik@pbfcm.com

Laura Davis Jones ljones@pszyjw.com, efile1@pszyjw.com