

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
RELIANT ENERGY CHANNELVIEW LP,)	Case No. 07-11160 (MFW)
<u>et al.</u> , ¹)	
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF HEARING TO CONSIDER APPROVAL
OF DISCLOSURE STATEMENT FOR THE DEBTORS' JOINT PLAN
OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On September 8, 2008, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed: (i) *The Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (as it may be amended, the "Plan") and (ii) the *Disclosure Statement for the Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (as it may be amended, the "Disclosure Statement") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

2. A hearing (the "Disclosure Statement Hearing") will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 on **October 15, 2008 at 10:30 a.m. (Eastern Daylight Time)** to consider the entry of an order finding, among other things, that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the United States Bankruptcy Code and approving the Disclosure Statement.

3. In accordance with Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, requests for copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to Richards, Layton & Finger, P.A., Attn: Rebecca V. Speaker, One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (electronic mail: Speaker@rlf.com; facsimile number: (302) 651-7701).

4. Responses and objections, if any, to the approval of the Disclosure Statement or the other relief sought by the Debtor in connection with approval of the Disclosure Statement, must: (a) be in writing; (b) state the name and address of the objecting party and the

¹ The Debtors are Reliant Energy Channelview LP, Reliant Energy Channelview (Texas) LLC, Reliant Energy Channelview (Delaware) LLC and Reliant Energy Services Channelview LLC.

nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (d) be filed, together with proof of service, with the Bankruptcy Court and served **so as to be actually received on or before 4:00 p.m. (Eastern Daylight Time) on October 7, 2008 by:** (i) the Debtors, c/o Reliant Energy, Inc., Reliant Energy Plaza, 1000 Main Street, Houston, Texas 77002 (Attn: Andrew Johannesen); (ii) counsel to the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq.); (iii) the Official Committee of Unsecured Creditors, Pepper Hamilton LLP, P.O. Box 1709, Hercules Plaza, Suite 5100, 1313 Market Street, Wilmington, Delaware 19899-1709 (Attn: David B. Stratton, Esq.) and Pepper Hamilton LLP, 3000 Two Logan Square, Eighteenth & Arch Streets, Philadelphia, Pennsylvania 19103-2799 (Attn: Bonnie MacDougal Kistler, Esq.); (iv) counsel to Reliant Energy, Inc., Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899 (Attn: Gregory W. Werkheiser, Esq.) and Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038 (Attn: Harold Olsen, Esq.); and (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2313, Lockbox 35, Wilmington, Delaware 19801 (Attn: Mark S. Kenney, Esq.).

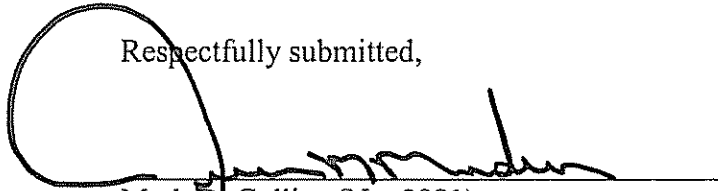
5. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against and equity interests in the Debtor who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Dated: September 12, 2008
Wilmington, Delaware

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Mark D. Collins', is written over a horizontal line. The signature is somewhat stylized and includes a large, circular flourish on the left side.

Mark D. Collins (No. 2981)
Paul N. Heath (No. 3704)
Jason M. Madron (No. 4431)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
(302) 651-7700 (Telephone)
(302) 651-7701 (Facsimile)

ATTORNEYS FOR DEBTORS AND DEBTORS
IN POSSESSION