

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**TELEVIDEO, INC.,**

**Debtor.**

**Chapter 11**

**Case No. 06-10242 (KG)**

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,  
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On March 14, 2006, an order for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § § 101-1330 (the "Bankruptcy Code"), was entered by the United States Bankruptcy Court for the District of Delaware in the matter of TeleVideo, Inc. The Debtor and its address, case number and federal tax identification number are as follows:

<b>DEBTOR</b>	<b>Address</b>	<b>Case No.</b>	<b>Tax I.D.</b>
TeleVideo, Inc.	2345 Harris Way San Jose, CA 95131	06-10242	94-2383795

**DEADLINE TO FILE A PROOF OF CLAIM:** Notice of a deadline will be sent at a later time.

**COUNSEL FOR THE DEBTORS:**

**Jami B. Nimeroff, Esquire  
Matthew B. McGuire, Esquire  
Buchanan Ingersoll PC  
The Nemours Building  
1007 N. Orange Street, Suite 1110  
Wilmington, DE 19899-0391  
Telephone: (302) 428-5500  
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**COMMENCEMENT OF CASES:** The Debtor listed above has filed a petition for reorganization under chapter 11 of the Bankruptcy Code in this Court, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtor's property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court; such documents may also be available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Further, such documents are available at Delaware Document Retrieval, 230 North Market Street, Wilmington, Delaware 19801, (302) 658-9971.

**PURPOSE OF CHAPTER 11 FILING:** Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice of any documents or proceedings concerning any plan in this case. In the event that the case is dismissed or converted to another chapter of the Bankruptcy Code, creditors

will receive notice of such event. The Debtor will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS:** A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff members at the Clerk's Office of the Bankruptcy Court are not permitted to give legal advice.

**MEETING OF CREDITORS:** A meeting of creditors has been scheduled for **April 21, 2006 at 10:00 a.m. (ET) at the J. Caleb Boggs Federal Building, 844 N. King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.** The Debtor's representatives, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), are required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**CLAIMS:** Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a schedule claim that is not listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadline to file proofs of claim and proof of claim forms will be provided to the Debtor's known creditors.** Proof of claim forms are also available in the clerk's office of any bankruptcy court, and online at the Court's web site at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Delaware Claims Agency ("DCA") is the claims agent in this case and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. DCA can be reached as follows:

**Delaware Claims Agency LLC  
P.O. Box 515  
Wilmington, Delaware 19899  
(800) 838-6773**

**DISCHARGE OF DEBTS:** Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

Dated: Wilmington, Delaware  
March 21, 2006

For the Court: /s/ David D. Bird  
Clerk of the U.S. Bankruptcy Court