

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
14605 INCORPORATED)
(f/k/a Pharmaceutical Formulations, Inc.),) Case No. 05-11910 (MFW)
)
Debtor.) Objection Deadline: December 21, 2005 at 4:00 p.m. (ET)
) Hearing Date: December 29, 2005 at 3:00 p.m. (ET)
) Ref. Docket No. 316
)

**AMENDED NOTICE OF HEARING
TO CONSIDER THE ADEQUACY OF DEBTOR'S DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT, on November 4, 2005, the above-captioned debtor and debtor in possession (the "Debtor") filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") the *Debtor's Chapter 11 Plan of Reorganization, dated as of November 4, 2005* (the "Plan") and the accompanying *Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code to Debtor's Chapter 11 Plan of Reorganization, dated as of November 4, 2005* (the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE THAT, the Debtor intends to present the Disclosure Statement, and any changes or modifications thereto, for approval at a hearing before the Honorable Mary F. Walrath on **December 29, 2005 at 3:00 p.m. (ET)** convened at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Wilmington, Delaware 19801 (the "Disclosure Statement Hearing"). The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE THAT, objections, if any, to approval of the Disclosure Statement must be in writing and must: (i) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount of its claim or nature of its interest in the Debtor's chapter 11 case; (ii) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; and (iii) be filed with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801 together with proof of service, and served so as to be **RECEIVED on or before 4:00 p.m. Eastern Time on December 21, 2005** (the "Objection Deadline") by the following: (i) counsel for the Debtor, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq., Fax 302-576-3321; (ii) counsel for the Official Committee of Unsecured Creditors, Winston & Strawn, LLP, 200 Park Avenue, New York, New York 10166-4193, Attn: David Neier, Esq. and Ashby & Geddes, P.A.,

222 Delaware Avenue, 17th Floor, Wilmington, Delaware, Attn: Christopher S. Sontchi, Esq.; (iii) counsel for ICC Industries, Inc., Brown Raysman Millstein Felder & Steiner, LLP, 900 Third Avenue, New York, New York 10022, Fax 212-812-3239, Attn: Gerard S. Cantalanello, Esq.; and (iv) the Office of the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Richard Schepacarter, Esq.

PLEASE TAKE NOTICE FURTHER THAT, copies of the Plan and Disclosure Statement may be obtained by parties in interest at the Debtor's expense upon written request (including the email address, if applicable, for such parties in interest) to Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, Delaware 19801 Attn: Debbie Laskin. In addition, copies of the Disclosure Statement and the Plan may be found on the Bankruptcy Court's website, www.deb.uscourts.gov, and are on file with the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

Dated: December 2, 2005
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP



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