

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11  
: :  
NVF Company, : Case No. 05-11727 (PJW)  
: :  
Debtor. : **Hearing Date: April 26, 2007 at 10:00 a.m.**  
: **Objection Deadline: April 24, 2007 at 12:00 p.m.**  
:

**NOTICE OF HEARING TO CONSIDER APPROVAL OF  
DISCLOSURE STATEMENT PURSUANT TO SECTION 1125  
OF THE BANKRUPTCY CODE FOR DEBTOR'S PLAN OF  
REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 30, 2007, NVF Company (the "Debtor") filed: (i) the Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (as it may amended, the "Plan") and (ii) the Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code For Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (as it may be amended, the "Disclosure Statement") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

2. A hearing (the "Disclosure Statement Hearing") will be held before The Honorable Peter J. Walsh, United States Bankruptcy Judge, at the Bankruptcy Court on **April 26, 2007 at 10:00 a.m. (Prevailing Eastern Time)** to consider the entry of an order finding, among other things, that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the United States Bankruptcy Code and approving the Disclosure Statement.

3. In accordance with Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, requests for copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to Richards, Layton & Finger, P.A., Attn: Heidi Parker, One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899 (electronic mail: [Parker@rlf.com](mailto:Parker@rlf.com); fax number: (302) 651-7701).

4. Responses and objections, if any, to the approval of the Disclosure Statement or the other relief sought by the Debtor in connection with approval of the Disclosure Statement, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (d) be filed, together with proof of service, with the Bankruptcy Court and served **so as to be actually received on or before 12:00 p.m. (noon) (Prevailing Eastern Time) on April 24, 2007 by:** (i) the Debtor, NVF Company, c/o William J. Campbell, 1166 Yorklyn Road, Yorklyn, Delaware 19736; (ii) counsel to the Debtor, Richards, Layton & Finger, P.A., One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899 (Attn: Mark D. Collins, Esq. and Jason M. Madron, Esq.); (iii) the

Official Committee of Unsecured Creditors, Blank Rome LLP, One Logan Square, 18th and Cherry Streets, Philadelphia, Pennsylvania 19103-6998 (Attn: Michael B. Schaedle, Esq. and Raymond M. Patella, Esq.); (iv) counsel to the Estate of Victor Posner, Pachulski, Stang, Ziehl, Young, Jones & Weintraub PC, 919 North Market Street, 16<sup>th</sup> floor, Wilmington, Delaware 19801 (Attn: James E. O'Neill, Esq.) and Kirkland & Ellis LLP, 200 East Randolph Drive, Chicago, Illinois 60601 (Attn: David L. Eaton, Esq.); and (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2313, Lockbox 35, Wilmington, Delaware 19801 (Attn: Mark S. Kenney, Esq.).

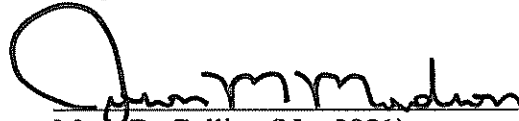
5. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against and equity interests in the Debtor who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

**6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.**

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Dated: March 30, 2007  
Wilmington, Delaware

Respectfully submitted,



Mark D. Collins (No. 2981)  
Jason M. Madron (No. 4431)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
P.O. Box 551  
Wilmington, Delaware 19899  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

*Attorneys for the Debtor and  
Debtor In Possession*