

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
CF CAPITAL ASSETS LLC,	:	Case No. 05-11557 (PJW)
	:	
	:	Objection Deadline: March 9, 2006 @ 4:00 p.m.
	:	
Debtor.	:	Hearing Date: March 15, 2006 @ 9:30 a.m.

**RE-NOTICE OF HEARING TO CONSIDER APPROVAL OF THE DISCLOSURE
STATEMENT FILED BY CF CAPITAL ASSETS LLC**

NOTICE IS HEREBY PROVIDED AS FOLLOWS:

1. On or about January 25, 2006, the above-captioned debtor and debtor in possession (the “Debtor”) filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) the Debtor’s proposed disclosure statement (as it may be amended from time to time, the “Disclosure Statement”) and related proposed Chapter 11 Plan of Reorganization (as it may be amended from time to time, the “Plan”). [Docket Nos. 281 and 282]

2. A hearing to consider approval of the Disclosure Statement is scheduled before the Honorable Peter J. Walsh on **March 15, 2006, at 9:30 a.m. prevailing Eastern Time**, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Wilmington, DE 19899, or as soon thereafter as counsel may be heard (the “Hearing”). The Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date at the Hearing or at an adjourned Hearing. Any party in interest requesting a copy of the proposed Disclosure Statement shall furnish its request in writing to Michael D. DeBaecke, Esquire, Blank Rome LLP, 1201 North Market Street, Suite 800, Wilmington, DE 19801, (302) 425-6464 (fax). The Debtor will, at its own expense, provide a copy of the Disclosure Statement to the requesting party. Copies of the Disclosure Statement also are available via the Court’s website at www.deb.uscourts.gov using the electronic filing and docketing system.

3. Any objections to the Disclosure Statement shall be in writing, shall set forth the name of the objecting party and the nature and amount of any claims or interests asserted by the objecting party against the Debtor, shall state the basis for the objection and the specific grounds therefor, and shall be filed with the United States Bankruptcy Court for the District of Delaware located at 824 Market Street, Third Floor, Wilmington, DE 19899 together with proof of service and copies shall be served so as to be received by: (i) counsel to the Debtor, Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, DE 19801, Attn: Michael D. DeBaecke; (ii) counsel to Huntington Capital Investment Company, Buchanan Ingersoll, P.C., The Nemours Building, 1007 North Orange Street, Suite 1110, Wilmington, DE 19801, Attn: William D. Sullivan (iii) counsel to XXV Corporation, Gesas, Pilati, Gesas and Golin, Ltd., 53 West Jackson Boulevard, Suite 528, Chicago, IL 60604, Attn: Michael L. Gesas, (iv) counsel to the Official Committee of Unsecured Creditors, Cross & Simon LLC, 913 North Market Street, 11th Floor, Wilmington, DE 19899, Attn: Donna L. Harris; (v) the Office of the United States Trustee, J. Caleb Boggs Building, 844 King Street, Suite 1110, Wilmington, DE 19801, Attn: William Harrington, **on or before March 9, 2006, at 4:00 p.m. prevailing Eastern Time.** If you wish to appear and be heard at the Hearing, you should file and serve an objection on or before the objection deadline.

Dated: February 10, 2006

BLANK ROME LLP

/s/Michael D. DeBaecke

Michael D. DeBaecke (DE No. 3186)

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