

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:** : **Chapter 11**  
:  
**COMDIAL CORPORATION,** : **Case No. 05-11492(MFW)**  
**a Delaware corporation, et al.,** : **(Jointly Administered)**  
:  
**Debtors.** :  
:

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY  
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On May 26, 2005, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1330 (the "Bankruptcy Code"). The Debtors, and their respective addresses, case numbers, and federal tax identification numbers are as follows:

<b><u>DEBTOR</u></b> <b>(Other names, if any, used by the Debtor in the last six years)</b>	<b><u>ADDRESS</u></b>	<b><u>CASE NO.</u></b>	<b><u>EID #</u></b>
Comdial Corporation	106 Cattlemen Road Sarasota, FL 34232	05-11492 (MFW)	94-2443673
Comdial Business Communications Corporation	106 Cattlemen Road Sarasota, FL 34232	05-11493 (MFW)	94-2839705
Comdial Enterprise Systems, Inc.	106 Cattlemen Road Sarasota, FL 34232	05-11494 (MFW)	54-1694180
Comdial Real Estate Co., Inc	106 Cattlemen Road Sarasota, FL 34232	05-11495 (MFW)	52-2313444
Comdial Telecommunications International, Inc.	106 Cattlemen Road Sarasota, FL 34232	05-11496 (MFW)	54-1694179
Comdial Acquisition Corporation	106 Cattlemen Road Sarasota, FL 34232	05-11497 (MFW)	76-0733882
Key Voice Technologies, Inc.	106 Cattlemen Road Sarasota, FL 34232	05-11498 (MFW)	65-0381985
Aurora Systems, Inc	106 Cattlemen Road Sarasota, FL 34232	05-11499 (MFW)	04-3094096
Array Telecom Corporation	106 Cattlemen Road Sarasota, FL 34232	05-11500 (MFW)	54-1902800

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS.** In accordance with section 341 of the Bankruptcy Code, a meeting of the Debtors' creditors will be conducted on **July 1, 2005 at 10:00 a.m. (Eastern Standard Time) at the J. Caleb Boggs Federal Building, 844 King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.**

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of a deadline will be sent to known creditors at a later date.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE

David L. Buchbinder, Esquire  
Office of the United States Trustee  
844 King Street, Room 2313  
Wilmington, DE 19899  
(302) 573-6491

COUNSEL FOR THE DEBTORS

John H. Knight, Esquire  
Paul N. Heath, Esquire  
Kimberly D. Newmarch, Esquire  
RICHARDS, LAYTON &  
FINGER, P.A.  
One Rodney Square  
P.O. Box 551  
Wilmington, Delaware 19899  
(302) 651-7700

COMMENCEMENT OF CASES Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, will be available for inspection at the office of the clerk of the Bankruptcy Court. In addition, such documents may be available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov)

PURPOSE OF CHAPTER 11 FILING Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the

meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**PROOF OF CLAIM.** Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of claim forms also are available from the Court's web site at [www.deb.uscourts.gov](http://www.deb.uscourts.gov)

**DISCHARGE OF DEBTS.** Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan.

Dated: June 7, 2005

For the Court:           /s/ David D. Bird            
Clerk of the Bankruptcy Court

**File a Notice:**

[05-11492-MFW Comdial Corporation, a Delaware corporation, et al](#)

**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from Heath, Paul Noble entered on 6/7/2005 at 4:31 PM EDT and filed on 6/7/2005

**Case Name:** Comdial Corporation, a Delaware corporation, et al

**Case Number:** [05-11492-MFW](#)

**Document Number:** [52](#)

**Docket Text:**

Notice of Meeting of Creditors/Commencement of Case Filed by Comdial Corporation, a Delaware corporation, et al., (Heath, Paul)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**W:\ALR\ 0607161515\_001.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=6/7/2005] [FileNumber=3870500-0]  
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5a7f0da7a4b269965225cef69eff0677a7e71315478c18b4d0beb7c8dc9]]

**05-11492-MFW Notice will be electronically mailed to:**

William E. Chipman bankruptcydel@gtlaw.com

Paul Noble Heath heath@rlf.com, Jerominski@rlf.com;RBGroup@rlf.com

John H. Knight RBGroup@rlf.com

John Henry Knight knight@rlf.com, RBGroup@RLF.com;Houston@RLF.com;Lugano@rlf.com

Jason M. Madron madron@rlf.com, rbgroup@rlf.com

Dennis A. Meloro bankruptcydel@gtlaw.com,

Kimberly D. Newmarch newmarch@rlf.com, rbgroup@rlf.com

Kimberly D. Newmarch newmarch@rlf.com, rbgroup@rlf.com

United States Trustee USTPREGION03.WL.ECF@USDOJ.GOV

Helen Elizabeth Weller dallas.bankruptcy@publicans.com