

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
DATATEC SYSTEMS, INC. and	:	Case No. 04-13536 (PJW)
DATATEC INDUSTRIES, INC.,	:	
	:	Jointly Administered
	:	
Debtors.	:	

**NOTICE OF ESTABLISHMENT OF DEADLINE TO FILE REQUESTS FOR THE
ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE that on December 14, 2004 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed with the United States Bankruptcy Court for the District of Delaware (the "Court") voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code").

PLEASE TAKE FURTHER NOTICE that the Court has entered an Order (the "Administrative Claims Bar Date Order") establishing **May 11, 2005 at 4:00 p.m. (Eastern Time)** (the "Administrative Claims Bar Date") as the last date and time for the filing of requests for the allowance of administrative expense claims against the Debtors, other than those listed below.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Administrative Claims Bar Date Order, other than the parties listed in the "Exceptions" paragraph below, each person or entity, including, without limitation, individuals, partnerships, joint ventures, corporations, estates, trusts and governmental units, which holds or asserts an administrative expense claim against or relating to the Debtors under sections 365, 503(b), 507(a)(1) or any other section of the Bankruptcy Code, for any alleged obligation or liability of the Debtors whatsoever, **which arose after the Petition Date but through and including April 4, 2005** (an "Administrative Expense Claim") must file a request for the allowance of such Administrative Expense Claim on or before **May 11, 2005 at 4:00 p.m. (Eastern Time)**.

Exceptions: The Administrative Claims Bar Date applies to all Administrative Expense Claims arising under sections 365, 503(b), 507(a)(1) or any other section of the Bankruptcy Code, **EXCEPT** for the following:

- (a) Administrative Expense Claims of the various professionals employed by the Debtors or the Official Committee of Unsecured Creditors and whose employment applications have been approved by this Court, including Delaware Claims Agency, LLC ("DCA"), the court-appointed noticing and claims agent in these chapter 11 cases;
- (b) Any party holding or previously holding an Administrative Expense Claim relating to a postpetition default under an executory contract or unexpired lease that has been paid in light of the Debtors' assumption or assumption and assignment of the executory contract or unexpired lease; and
- (c) Any party holding or previously holding an Administrative Expense Claim that has been previously paid by the Debtors in the ordinary course of business or otherwise, that has had its claim otherwise satisfied or that is no longer entitled to assert such claim.

PLEASE TAKE FURTHER NOTICE that all persons and entities, except those identified above, **MUST** file a request for allowance of an Administrative Expense Claim on or before the Administrative Claims Bar Date. **There are severe consequences if you do not timely file your request for the allowance of an Administrative Expense Claim.** Any holder of an Administrative Expense Claim against the Debtors who fails to file a request on or before the Administrative Claims Bar Date shall be **forever barred** from asserting that claim against the Debtors or their property, and shall not be treated as the holder of an Administrative Expense Claim for purposes of participating in any distribution under any plan that is filed or confirmed in these cases.

PLEASE TAKE FURTHER NOTICE that all requests for the allowance of an Administrative Expense Claim must be sent to DCA at the following address:

Delaware Claims Agency, LLC
Attn: Datatec Systems Claims Processing
2 East 7th Street, 2nd Floor
P.O. Box 515
Wilmington, Delaware 19801

PLEASE TAKE FURTHER NOTICE that in order to be **filed**, the request for allowance of the Administrative Expense Claim must be **ACTUALLY RECEIVED** at the above address on or before the Administrative Claims Bar Date. Therefore, the date of a postmark by the U.S. Postal Service or the date of delivery by any other delivery service shall not constitute a date upon which a request for Administrative Expense Claim may be deemed filed. Further, facsimile or e-mail requests are **NOT** acceptable, and will not be valid for any purpose.

PLEASE TAKE FURTHER NOTICE that for purposes of the Administrative

Claims Bar Date Order and this Notice, the term “claim” means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured, arising from December 14, 2004 through April 4, 2005.

PLEASE TAKE FURTHER NOTICE that the fact that you have received this Notice does not necessarily mean that you have an Administrative Expense Claim against the Debtors. You should not file a request for the allowance of an Administrative Expense Claim if you do not actually hold such a claim against the Debtors.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and the Order establishing the Administrative Claims Bar Date are available for inspection during regular business hours at the Offices of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. In addition, copies of such documents may be viewed on the internet at the Court’s website (<http://www.deb.uscourts.gov>), by following the directions for accessing the ECF system on such site.

PLEASE TAKE FURTHER NOTICE that if you require additional information regarding the filing of a request for an Administrative Expense Claim, you may contact Michael J. Merchant, Esq. at (302) 651-7700 between the hours of 9:00 a.m. and 5:00 p.m., Eastern Time.

Dated: April 6, 2005
Wilmington, Delaware



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