

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**DATATEC SYSTEMS, INC. and  
DATATEC INDUSTRIES, INC.,**

**Debtors.**

**Chapter 11**

**Case No. 04-13536 (PJW)**

**Jointly Administered**

**NOTICE OF (A) DEADLINE FOR CASTING VOTES TO  
ACCEPT OR REJECT THE FIRST AMENDED JOINT PLAN  
OF LIQUIDATION, (B) HEARING TO CONSIDER CONFIRMATION  
OF PROPOSED PLAN AND (C) RELATED MATTERS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On July 22, 2005, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the First Amended Joint Plan of Liquidation of the Debtors (the "Plan") and related disclosure statement (the "Disclosure Statement") with the United States Bankruptcy Court for the District of Delaware, 824 N. Market, 3rd Floor, Wilmington, Delaware 19801 (the "Court").

2. On August 30, 2005, the Court entered an order (i) approving the Disclosure Statement, pursuant to section 1125 of the United States Bankruptcy Code as containing adequate information and (ii) establishing procedures for the solicitation and tabulation of votes to accept or reject the Plan, including approval of (a) the form of ballot for

submitting votes on the Plan, (b) the deadline for submission of ballots, (c) the contents of the proposed solicitation packages to be distributed to creditors and other parties in interest in connection with the solicitation of votes on the Plan (the "Solicitation Package"), (d) the proposed record date for voting on the Plan and (e) certain related relief (the "Solicitation Procedures Order").

3 A hearing to consider the confirmation of the Plan (the "Confirmation Hearing") will be held before The Honorable Peter J. Walsh, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801 at **9:30 a.m. (Prevailing Eastern Time), on October 21, 2005.**

4 Pursuant to the Solicitation Procedures Order, if you are the holder of a claim against one of the Debtors as of July 1, 2005 (the Record Date as established in the Solicitation Procedures Order) in a class entitled to vote on the Plan, you have received with this Notice a ballot form (a "Ballot") and voting instructions. The following procedures apply with respect to voting your claim:

a Except as provided in subparagraph (b) below, for your vote to accept or reject the Plan to be counted, you must complete all required information on the Ballot, execute the Ballot and return the completed Ballot to the address indicated on the Ballot so that it is received by 5:00 p.m. (Prevailing Eastern Time) on October 10, 2005 (the "Voting Deadline"). Any failure to follow the voting instructions included with the Ballot or return a properly completed Ballot so that it is received by the Voting Deadline may disqualify your Ballot and your vote

b. Your claim has been temporarily allowed solely for purposes of voting to accept or reject the Plan in accordance with the following tabulation rules approved by the Court in the Solicitation Procedures Order (the “Tabulation Rules”).

- Unless otherwise provided in the Tabulation Rules described below, a claim will be deemed temporarily allowed for voting purposes in an amount equal to (i) if a timely filed proof of claim has not been filed, the amount of such claim as set forth in the schedules of assets and liabilities filed by each of the Debtors (collectively, the “Schedules”) or (ii) the amount of such claim as set forth in a timely filed proof of claim;
- If a claim is deemed allowed in accordance with the Plan, such claim will be temporarily allowed for voting purposes in the deemed allowed amount set forth in the Plan;
- If a claim for which a proof of claim has been timely filed is marked in whole or in part as contingent, unliquidated or disputed on its face, such portion of the claim that is marked as contingent, unliquidated or disputed will be temporarily allowed for voting purposes in the amount of \$1 00;
- If a claim has been estimated or otherwise allowed for voting purposes by order of the Court, such claim will be temporarily allowed for voting purposes in the amount so estimated or allowed by the Court;
- If a claim is listed in the Schedules as contingent, unliquidated or disputed and a proof of claim was not timely filed, such claim will be disallowed for voting purposes;
- If the Debtors have filed and served an objection to a claim at least ten (10) days before the Voting Deadline, such claim will be temporarily allowed or disallowed for voting purposes in accordance with the relief sought in the objection; and
- If a claim holder identifies a claim amount on its Ballot that is less than the amount otherwise calculated in accordance with the Tabulation Rules, the claim will be temporarily allowed for voting purposes in the lesser amount identified on such Ballot

c The temporary allowance of your claim for voting purposes does not constitute an allowance of your claim for purposes of receiving distributions under the Plan and is without prejudice to the rights of the Debtors or the Datatec Trustee in any other context, including the right of the Debtors or the Datatec Trustee to contest the amount or validity of any claim or equity interest for purposes of allowance and distribution under the Plan. If you wish to challenge the temporary allowance of your claim for voting purposes, you must file a motion, pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Practice and Procedure, for an order temporarily allowing your claim in a different amount or classification for purposes of voting to accept or reject the Plan and serve such motion on the Debtors so that it is received by the later of (a) September 6, 2005 and (b) ten (10) days after the date of service of a notice of objection, if any, to your claim. Unless the Court orders otherwise, your claim or equity interest will not be counted for voting purposes in excess of the amount as determined in accordance with the Tabulation Rules.

5. Objections, if any, to confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to confirmation of the Plan; and (d) be filed with the Court and served on (i) the Debtors, Lowenstein Sandler PC, Attn: Bruce Buechler, Esq 65 Livingston Avenue, Roseland, New Jersey 07068, and Richards, Layton & Finger, P A., Attn: John H. Knight, Esq , One Rodney Square, P.O Box 551, Wilmington, Delaware 19899; (ii) Blank Rome LLP, Attn: Bonnie G. Fatell, Esq , 1201 N. Market Street, Suite 800, Wilmington, Delaware, 19801; and (iii) the Office of the United States Trustee, Suite

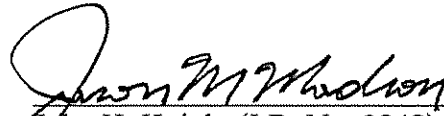
2207 J Caleb Boggs Federal Building, 844 N King Street, Wilmington, Delaware 19801,  
Attention: Richard Schepacarter, Esq, so that they are received no later than **4:00 p.m.**  
**(Prevailing Eastern Time) on October 10, 2005**

6 Requests for copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to Richards, Layton & Finger PA, Attn: Aja Inskeep, One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899 (telephone number 302-651-7700, fax number 302-651-7701) Inasmuch as Equity Interests will receive no dividend or distribution, they are not entitled to vote on the Plan.

7 The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing

Dated: August 31, 2005  
Wilmington, Delaware

Respectfully submitted,



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-and-

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*Attorneys for Debtors and Debtors in Possession*