

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
Holiday RV Superstores, Inc., : Case No. 03-13221 (MFW)
:
Debtor. :

**NOTICE REQUIRING FILING OF PROOFS OF CLAIM
ON OR BEFORE APRIL 23, 2004 at 4:30 p.m. (EST)**

TO ALL CREDITORS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT:

1. On October 20, 2004 (the "Filing Date"), Holiday RV Superstores, Inc. (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtor continues to operate its business and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On February 5, 2004, the Court entered an order (the "Bar Date Order") establishing **April 23, 2004 at 4:30 p.m. (EST)** as the last date and time for the filing of proofs of claim against the Debtor (the "Bar Date").

3. Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in paragraph 5 below, each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that wishes to assert a claim against the Debtor arising or deemed to have arisen prior to the Filing Date must file an original proof of claim substantially in conformity with the proof of claim form attached hereto, on or before the Bar Date, at the following address: either by mailing the original proof of claim to Delaware Claims Agency LLC, P.O. Box 515, Wilmington, Delaware, 19899, Attn: Holiday RV Claims Department or by delivering the original proof of claim by messenger or overnight courier to Delaware Claims Agency LLC, 103 West 7th Street, Wilmington, Delaware, 19801, Attn: Holiday RV Claims Department (collectively, "DCA").

Proofs of claim will be deemed timely filed only if actually received by DCA on or before the Bar Date. DCA will not accept proofs of claim sent by facsimile, telecopy or other electronic transmission.

4. For purposes of the Bar Date Order and this Notice, the term "claim" means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) right to an equitable remedy for breach or performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

5. The following persons and entities **need not** file a proof of claim by the Bar Date:

- a. any person or entity that has already properly filed, with DCA or the Clerk of the Bankruptcy Court, a proof of claim against the Debtor utilizing a form which substantially conforms to the attached proof of claim form;
- b. any person or entity (i) whose claim is listed on the Debtor's Schedules (as defined below), (ii) whose claim is not described as "disputed", "contingent", or "unliquidated", and (iii) who does not dispute the amount, debtor or nature of their claim as set forth in the Debtor's Schedules;
- c. any person or entity whose claim is an administrative expense in the Debtor's chapter 11 case under section 507(a) of the Bankruptcy Code and;
- d. any person or entity whose claim against the Debtor has been allowed by an order of the Court entered on or before the Bar Date.

6. Any person or entity holding an interest in the Debtor (an "Interest Holder") which interest is based exclusively upon the ownership of stock in the Debtor need not file a proof of claim based solely on account of such Interest Holder's ownership

interest of such stock; provided, however, that Interest Holders who wish to assert a claim against the Debtor based on transactions in the Debtor's securities including but not limited to claims for damages or rescission based on the purchase or sale, of stock, must file a proof of claim on or before the Bar Date.

7. Any and all persons, creditors, individuals, partnerships, corporations, associations, or other entities, which are required to file a proof of claim and fail to do so on or before the **Bar Date (April 23, 2003 at 4:30 p.m. EST)** (or other applicable date as may be fixed by the Court), shall not, with respect to such claim, be treated as a creditor of the Debtor for the purpose of voting upon any plan of reorganization of the Debtor, shall not receive or be entitled to receive any payment or contribution of property from the Debtor or its successors or assigns with respect to such claim, and shall be forever barred from asserting such claim against the Debtor.

8. Furthermore, acts or omissions of the Debtor that occurred prior to the Filing Date, including any acts or omissions related to any indemnity agreements, guarantees, or services provided to or by the Debtor, may give rise to claims against the Debtor notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtor, no matter how remote or contingent, must file a proof of claim on or before the Bar Date.

9. You should not file a proof of claim if you do not have a claim against the Debtor. The fact that you have received this Notice does not necessarily mean that you have a claim or that either the Debtor or the Court believes that you have a claim.

10. You may be listed as the holder of a claim against the Debtor in the Debtor's Schedules of Assets and Liabilities (collectively, the "Debtor's Schedules"). To determine if and how you are listed on the Debtor's Schedules, please refer to the notation on the enclosed Proof of Claim form.

11. Copies of the Debtor's Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 5th Floor, Marine Midland Plaza, 824 Market Street, Wilmington, Delaware 19801. In addition, copies can be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801.

12. DCA may be contacted at (800) 838-6773 between the hours of 9:00 a.m. and 5:00 p.m. (EST), Monday through Friday for assistance if there are any questions concerning the filing or processing of a proof of claim. Please note that the staff of DCA is not permitted to give legal advice. **A CLAIMANT SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES SUCH AS WHETHER THEY SHOULD FILE A PROOF OF CLAIM.**

DATED: Wilmington, Delaware
February 5, 2004

BY ORDER OF THE HONORABLE MARY F. WALRATH,
CHIEF JUDGE, UNITED STATES BANKRUPTCY COURT

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