

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	Case No. 03-12272(PJW )
	:	Chapter 11
	:	Jointly Administered
LTWC CORPORATION, <u>et al.</u>	:	Ref. Dkt. Nos. 115, 116, 117, 138 &139
	:	<b>Voting Deadline: 2/11/04 @ 5:00 P.M. EST</b>
Debtors-in-Possession.	:	<b>Objection Deadline: 2/9/04 @ 4:00 P.M.</b>
	:	<b>Hearing Date: 3/10/04 @ 9:30 A.M.</b>

**NOTICE OF DEADLINE FOR VOTING ON LIQUIDATING  
PLAN OF LTWC CORPORATION AND ITS SUBSIDIARY DEBTORS  
AND NOTICE OF THE HEARING ON CONFIRMATION THE PLAN**

LTWC CORPORATION, and its above-captioned affiliates, as debtors and debtors-in-possession herein (collectively, "LTWC" or the "Debtors") filed the *Liquidating Plan of LTWC Corporation and its Subsidiary Debtors*, dated November 21, 2003 (as it may be further amended or supplemented, the "Plan"). The Court approved a disclosure statement with respect to the Plan (the "Disclosure Statement") on January 5, 2004.

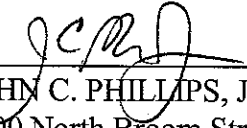
**THE COURT HAS SET FEBRUARY 11, 2004 AT 5:00 P.M. EST, AS THE DEADLINE FOR ALL ELIGIBLE PARTIES TO VOTE TO ACCEPT OR REJECT THE PLAN.** All Class Three Claimants will be eligible to vote and have received a class 3 ballot in this mailing.

THE COURT WILL HOLD A HEARING ON THE CONFIRMATION OF THE PLAN ON **WEDNESDAY, MARCH 10, 2004 AT 9:30 A.M.** BEFORE THE HONORABLE PETER J. WALSH, COURTROOM 2, U.S. BANKRUPTCY COURT, 824 NORTH MARKET STREET, 6<sup>TH</sup> FLOOR, WILMINGTON, DELAWARE 19801.

Objections, if any, to the confirmation of the Plan must: (a) must be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to the confirmation of the Plan; (d) be filed with the Court and served upon (i) counsel for the Debtors, Swidler Berlin Shereff Friedman, LLP, Attn.: Michael J. Lichtenstein, Esquire, 3000 K Street, N.W., Suite 300, Washington, D.C. 20007; (ii) counsel for the Debtors, Phillips, Goldman & Spence, P.A., Attn.: John C. Phillips, Jr., Esquire, 1200 North Broom Street, Wilmington, DE 19806; (iii) counsel for the U.S. Trustee, Office of the U.S. Trustee, Attn.: David Klauter, Esquire, 844 King Street, Suite 2313, Lockbox 35, Wilmington, DE 19801-3519; and counsel for the Committee, Kenneth A. Rosen, Esquire, Ira M. Levee, Esquire, Lowenstein Sandler, PC, 65 Livingston Avenue, Roseland, NJ 07068, so that they are received no later than **4:00 p.m. Eastern Time on February 9, 2004.**

A copy of the Disclosure Statement, as amended, which includes a copy of the Plan is enclosed herewith. If for some reason, you did not receive a copies of the Plan and Disclosure Statement, they may be obtained upon written request to: Phillips, Goldman & Spence, P.A., Attn.: Celeste A. Hartman, Senior Paralegal, 1200 North Broom Street, Wilmington, DE 19806, [cah@pgslaw.com](mailto:cah@pgslaw.com).

PHILLIPS, GOLDMAN & SPENCE, P.A.

  
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Date: January 7, 2004

Co-counsel for the Debtors