

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
WATERLINK, INC, <i>et al.</i> ,	)	Jointly Administered
	)	
Debtors.	)	Case No. 03-11989 (PJW)
	)	
	)	

---

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,  
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On June 27, 2003, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the “Bankruptcy Code”). The Debtor(s), and their respective, address(es), case number(s) and federal tax identification number(s) are as follows:

<b><u>DEBTOR</u></b> (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	<b><u>ADDRESS</u></b>	<b><u>CASE NO.</u></b>	<b><u>EID #</u></b>
Waterlink, Inc.	835 North Cassady Avenue, Columbus, OH 43219	03-11989	34-1788678
Waterlink Management, Inc.	835 North Cassady Avenue, Columbus, OH 43219	03-11992	34-1841323
Barnebey Sutcliffe Corporation	835 North Cassady Avenue, Columbus, OH 43219	03-11993	31-0934790
Waterlink Technologies, Inc.	835 North Cassady Avenue, Columbus, OH 43219	03-11990	34-1841661
C'Treat Offshorte, Inc.	835 North Cassady Avenue, Columbus, OH 43219	03-11991	74-2110508

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS. August 1, 2003 at 10:30 a.m. - 844 King Street, Room 2313, Wilmington, DE 19801.**

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of a deadline will be sent at a later time.

**NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE.** David L. Buchbinder, 844 King Street, Office of the United States Trustee, Room 2313, Wilmington, DE 19801, 302-573-6491.

COUNSEL FOR THE DEBTOR(S).

Kurt F. Gwynne, Esquire  
Howard A. Cohen, Esquire  
REED SMITH LLP  
1201 Market Street, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 778-7500

Richard A. Robinson, Esquire  
Eric S. Golden, Esquire  
BAKER & HOSTETLER LLP  
SunTrust Center, Suite 2300  
200 South Orange Avenue  
Post Office Box 112  
Orlando, Florida 32802-0112  
Telephone: (407) 649-4000

COMMENCEMENT OF CASES. Petition(s) for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtor(s) listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtor(s)' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov).

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtor(s)' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor(s) and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**CLAIMS.** A proof of claim is a signed statement describing a creditor's claim. If a proof of claim is not included with this notice, you can obtain one at the clerk's office of any bankruptcy court. Proof of claim forms are also available from the Court's web site at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), or from Delaware Claims Agency, LLC (see the address below). You may look at the Schedules that have been filed or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a proof of claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a proof of claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a proof of claim by the "Deadline to File a Proof of Claim" or you might not be paid any money on your claim against the debtor in the bankruptcy case. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtor(s)' known creditors.** Delaware Claims Agency, LLC is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Delaware Claims Agency, LLC can be reached as follows:

Delaware Claims Agency, LLC  
P.O. Box 515  
Wilmington, DE 19899-0575  
Telephone: (302) 658-1067  
(800) 838-6773

**DISCHARGE OF DEBTS.** Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird  
Clerk of the U.S. Bankruptcy Court

Dated: July 11, 2003