

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
)	
SFMB ACQUISITION CORP., et al.)	Case No. 03-11524 (PJW)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On **May 16, 2003**, SFMB Acquisition Corp., The Museum Company, Inc , and San Francisco Music Box Company, the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1330 (the "Bankruptcy Code") The Debtors and their respective addresses, case numbers and federal tax identification numbers are as follows:

DEBTORS (Other names, if any, used by the Debtors in the last 6 years)	Address	Case No.	EID No.
SFMB ACQUISITION CORP.	695 Route 46 West Fairfield, NJ 07004	03-11524	13-4195229
THE MUSEUM COMPANY, INC. The Museum Company Acquisition Corp.	695 Route 46 West Fairfield, NJ 07004	03-11525	02-0579338
SAN FRANCISCO MUSIC BOX COMPANY	390 N. Wiget Lane Suite 200 Walnut Creek, CA 94598	03-11526	94-2625268

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. June 25, 2003 AT 10:00 a.m. (E.T.), 2ND FLOOR, ROOM 2112, J. CALEB BOGGS FEDERAL BUILDING, 844 NORTH KING STREET, WILMINGTON, DELAWARE.

DEADLINE TO FILE A PROOF OF CLAIM Notice of this deadline will be sent by and through a separate notice.

NAME ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

COUNSEL FOR THE DEBTORS.

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