

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
AmeriKing, Inc., <u>et al.</u> ,)	Case No. 02-13515 (LHK)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF BAR DATE TO FILE REQUESTS FOR ADMINISTRATIVE CLAIMS

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") has entered an Order establishing **April 19, 2004** (the "Administrative Bar Date"), as the last date to file requests for the purpose of asserting administrative claims pursuant to section 503 of chapter 11, of title 11, of the United States Code against AmeriKing, Inc., et al. (collectively, the "Debtors")¹ that arose after December 4, 2002 (the "Petition Date") and before March 5, 2004.

PLEASE TAKE FURTHER NOTICE that if you hold or wish to assert an administrative claim that has been (i) previously allowed by order of the Court, or (ii) that has been previously paid by the Debtors, you need not file a request.

PLEASE TAKE FURTHER NOTICE that you should not file a request if you do not have an administrative claim against any of the Debtors. That you received this Notice does not mean that you have such an administrative claim or that any of the Debtors or the Bankruptcy Court believe that you have such an administrative claim. Moreover, the Debtors, their attorneys or the Bankruptcy Court cannot tell you whether you have such an administrative claim or whether you should file a proof of claim.

PLEASE TAKE FURTHER NOTICE that all requests for administrative claims must be filed with the Bankruptcy Court, 824 Market Street, 2nd Floor, Wilmington, Delaware, 19801, and served upon the undersigned counsel to the Debtors, prior to the Administrative Bar Date.

PLEASE TAKE FURTHER NOTICE that each signed original request for administrative claim must be filed with the Bankruptcy Court, and received by counsel to the Debtors, on or before 4:00 p.m. (EST) on the Administrative Bar Date. The Bankruptcy Court and counsel to the Debtors must reject any facsimile or electronic submissions.

PLEASE TAKE FURTHER NOTICE that if you are required to submit a request to preserve your administrative claim against any of the Debtors, and the Bankruptcy Court and counsel to the Debtors do not actually receive your original request in the manner described above on or before the Administrative Bar Date, you will be forever barred from asserting any such administrative claim against any of the Debtors or their successors or assigns, and you will be barred from receiving any distribution made during these chapter 11 cases by the Debtors to their creditors.

Dated: March 5, 2004	THE BAYARD FIRM Neil B. Glassman (No. 2087) Steven M. Yoder (No. 3885) Christopher A. Ward (No. 3877)	Wilmington, Delaware 19801 222 Delaware Avenue, Suite 900 Attorneys for the Debtors and Debtors in Possession
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¹ The Debtors are: AmeriKing, Inc., AmeriKing Services Co., Inc., National Restaurant Enterprises Holdings, Inc., National Restaurant Enterprises, Inc. d/b/a AmeriKing Corporation, AmeriKing Indiana, L.P., AmeriKing Colorado, Inc., AmeriKing Tennessee Corporation, AmeriKing Indiana Corp.