

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
AmeriKing, Inc., <u>et al.</u> ,)	
)	Case No. 02-13515 (LHK)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF BAR DATE TO FILE PROOFS OF CLAIM

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) has entered an Order establishing **February 6, 2004** (the “Bar Date”), as the last date to file proofs of claim for the purpose of asserting claims against AmeriKing, Inc., et al. (collectively, the “Debtors”)¹ that arose before December 4, 2002 (the “Petition Date”).

PLEASE TAKE FURTHER NOTICE that if you hold or wish to assert a claim that has been (i) previously allowed by order of the Court, (ii) that has been previously paid by the Debtors or (iii) if you agree with the amount that the Debtors have scheduled your claim in that particular debtor’s Schedule of Assets and Liabilities, you need not file a proof of claim. Also, if you own or hold any of the Debtors’ stock or other equity securities, you need not file a proof of interest solely on account of your ownership interest or possession of such equity securities.

PLEASE TAKE FURTHER NOTICE that the deadline to submit a rejection damages claim arising from the Debtors’ rejection during these chapter 11 cases of an executory contract or unexpired lease will be set by other Court order, but any other claim arising before the Petition Date respecting any lease or contract of the Debtors must be filed by the Bar Date.

PLEASE TAKE FURTHER NOTICE that you should not file a proof of claim if you do not have a claim against either of the Debtors. That you received this Notice does not mean that you have such a claim or that either the Debtors or the Bankruptcy Court believe that you have such a claim. Moreover, the Debtors or their attorneys cannot tell you whether you have such a claim or whether you should file a proof of claim.

PLEASE TAKE FURTHER NOTICE that if you decide to file a proof of claim, you must complete a proof of claim form and deliver it by mail, hand delivery, or overnight courier, together with any supporting documentation for your claim to Delaware Claims Agency, LLC (the “Claims Agent”) appointed by the Bankruptcy Court at the following address:

¹ The Debtors are: AmeriKing, Inc., AmeriKing Services Co., Inc., National Restaurant Enterprises Holdings, Inc., National Restaurant Enterprises, Inc. d/b/a AmeriKing Corporation, AmeriKing Indiana, L.P., AmeriKing Colorado, Inc., AmeriKing Tennessee Corporation, AmeriKing Indiana Corp..

Delaware Claim Agency, LLC
AmeriKing, Inc., et al., Claims Agent
103 W. 7th Street, 3rd Floor, P.O. Box 515
Wilmington, DE 19899
(800) 838-6773

PLEASE TAKE FURTHER NOTICE that if you wish to assert claims against more than one Debtor, you must file a separate proof of claim in the case of each Debtor against which you believe you hold a claim. You may request additional proof of claim forms from the Claims Agent at the above address.

PLEASE TAKE FURTHER NOTICE that each signed original proof of claim form must be **ACTUALLY RECEIVED** by the Claims Agent on or before **4:00 p.m. (EST) on the Bar Date**. The Claims Agent must reject any facsimile or electronic submissions.

PLEASE TAKE FURTHER NOTICE that if you are required to submit a proof of claim to preserve your claim against any of the Debtors and the Claims Agent does not actually receive your original proof of claim in the manner described above on or before the Bar Date or other applicable deadline, you will be forever barred from asserting any such claim against either of the Debtors or their successors or assigns, and you will be barred from receiving any distribution made during these chapter 11 cases by the Debtors to their creditors.

Dated: December 8, 2003

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